



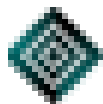
Platinum Service

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Pre-Purchase Worksheet

Referral Source _____

- 1. Property Address: _____ City: _____ State: _____ Zip: _____
2. Purchase price (Or desired pre-qual \$): _____ Down payment:\$ _____ or % _____
3. What is the expected value? _____
4. Down payment will come from: _____
I.e. Checking, savings, investments, sale of stock, sale of home, 401K loan, gift, bonus, etc.
5. How long has the seller has been on title? _____ Please inquire with agents
6. Is the property being purchased from a bank foreclosure? Yes ___ No ___
7. Are you buying the property below market value? Yes ___ No ___ Not Sure ___
8. After purchasing will you be needing to immediately do a cash out refinance? Yes ___ No ___
9. If so, how much? \$ _____ What LTV would that be? _____ %
10. Annual Premium for: Insurance \$ _____ Taxes \$ _____ Escrow both: Yes ___ No ___
11. Please circle one: Primary Vacation Investment Year Built _____ # of units _____
12. Do you have a property listed for sale yourself? Yrs ___ No ___ Status _____
If so, is this purchase contingent upon the home selling? Yes ___ No ___
13. Term of Mortgage Requested: (40, 30, 25, 20, 15, 10 Yrs) _____ Undecided _____
Type of Mortgage: Fixed ___ ARM ___ Int. Only ___ Undecided ___
14. Homeowner's Insurance: Name _____ Phone _____
15. Names to be shown on title as: _____



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16. Borrower information: Name _____ SSN: _____ DOB: _____

of years in school ___ Married ___ Unmarried ___ # Dependents ___ Ages _____

17. Current home address: _____ City: _____ State: _____ Zip: _____

(If less than 2 years at this address please provide previous address below)

Own ___ Rent ___ Family ___ Time Here _____ Yrs _____ Mo Monthly \$ _____

If renting, please complete the following: Landlord or property name/phone: _____

Previous address: _____ City: _____ State: _____ Zip: _____

(Only required if living at current address for less than 2 years- Use blank page for additional)

Own ___ Rent ___ Time at this address _____ Yrs _____ Mo Monthly Pmt \$ _____

If rented, please complete the following:

Landlord or property name: _____ LL phone: _____

18. Borrower home phone: _____ Borrower cell phone: _____

19. Borrower fax: _____ Borrower email: _____

20. CoBorrower information: Name _____ SSN: _____ DOB: _____

of years in school ___ Married ___ Unmarried ___ # Dependents ___ Ages _____

21. Current home address: _____ City: _____ State: _____ Zip: _____

(If less than 2 years at this address please provide previous address below)

Own ___ Rent ___ Family ___ Time Here _____ Yrs _____ Mo Monthly \$ _____

If renting, please complete the following: Landlord or property name/phone: _____

Previous address: _____ City: _____ State: _____ Zip: _____

(Only required if living at current address for less than 2 years- Use blank page for additional)

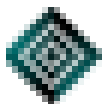
Own ___ Rent ___ Time at this address _____ Yrs _____ Mo Monthly Pmt \$ _____

If rented, please complete the following:

Landlord or property name: _____ LL phone: _____

22. CoBorrower home phone: _____ CoBorrower cell phone: _____

23. CoBorrower fax: _____ CoBorrower email: _____



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24. Borrower's Employer: _____ Address _____ City _____ State _____ Zip _____

How long with this employer? _____ Yrs Start Date _____

Job Title _____ How long in this type of work? _____ Yrs

Employers phone number for Employment Verification: _____

25. Previous Employer: _____ Address _____ City _____ State _____ Zip _____
 (Only required if current employment history is less than 2 years- Use blank page for additional employers)

How Long with Previous Employer _____ Yrs End Date _____ (Month & Yr)

Previous Employers Phone Number for Employment Verification: (____) _____ - _____

26. CoBorrower's Employer: _____ Address _____ City _____ State _____ Zip _____

How long with this employer? _____ Yrs Start Date _____

Job Title _____ How long in this type of work? _____ Yrs

Employers phone number for Employment Verification: _____

27. CoBorrower's Employer: _____ Address _____ City _____ State _____ Zip _____

(Only required if current employment history is less than 2 years- Use blank page for additional employers)

How Long with Previous Employer? _____ Yrs End Date _____ (Month & Yr)

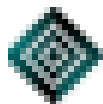
Previous Employers Phone Number for Employment Verification: _____

28. List monthly income amount, and source of income. I.e. Base Salary, Bonus, Commission, Self-employment, Rental, Investment, Social Security, Pension, Trust, Annuity, etc.

Monthly Income:	Source of Income:
\$	
\$	
\$	
\$	
\$	
\$	

29. List primary asset amounts and type. I.e. Checking, Savings, Investment, Stock, Stock Options, Retirement, and Real Estate, etc.

Assets Amount:	Name of Asset:
\$	Primary Residence Market Value (estimate)
\$	
\$	
\$	
\$	
\$	
\$	
\$	



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30. List Monthly obligation amounts and type. I.e. Mortgage loans, Auto loans, Student loans, Personal loans, Credit Cards, 401k loans, Child support, Alimony, Co-signed loans, etc. Please check which ones are to be paid off

Monthly Obligation:	Name of Liability:
\$	Primary Residence Mortgage Loan
\$	Home owners association
\$	
\$	
\$	
\$	
\$	
\$	
\$	

31. Any judgments, lawsuits, bankruptcies (last 10yrs), foreclosures (last 7 Yrs)? Yes ___ No ___

32. Are borrowers U.S. Citizens? Yes ___ No ___

***If no, please state Visa Type _____ and length of time in the United States _____ Years**

33. Is either borrower Self employed, own 25% or more of a Corporation or Partnership, or derive 25% or more of income from commissions? ___ Yes ___ No If yes, please clarify

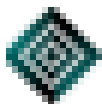
34. If the property is an investment, are all the units rented? Yes ___ No ___? When are you expecting vacancies to be filled? _____

35. If the property is an investment, how long do you plan to hold in your portfolio? _____

36. How many properties do you currently own? _____ How many financed? _____

37. How many properties purchased in the last 6 months? _____ In the last 24 months? _____

38. Do you have landlord experience? _____ How long? _____ How many units? _____



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Consent for Credit Verification

I/We authorize the Lender and any potential investor or insurer of this credit transaction to verify; employment and income history, bank, and credit history. The source of the information may come from, but is not limited to: credit bureaus; banks and other depository institutions; current and former employers; federal or state records including State Employment Security Agency records; or other sources as required.

This authorization is for this credit transaction only and continues in effect for one (1) year unless limited by state law, in which case the authorization continues in effect for the maximum period, not to exceed one (1) year, allowed by law.

Applicant's Signature

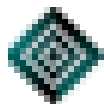
Date

Social Security Number

Co-Applicant's Signature

Date

Social Security Number



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